Tea Market Report - Sale of 27 & 28 July 2026

MARKET SYNOPSIS

- Auction offerings totalled 6.0 M/Kgs, up from the 5.3 M/Kgs on offer the previous week.
- Large and Semi-Leafy Orthodox teas sold well once again realising a price advantage vis-à-vis the Orthodox/Rotovane BOP/BOPF's which continued to witness a sluggish market.
- Ex-Estate offerings were fairly similar to last and comprised of 0.9 M/Kgs. Teas from the Western slopes showed a marginal improvement, whilst the Nuwara Eliya/Uda Pussellawas' showed no change. Uvas' had on offer a selection of seasonal teas.
- A few select Western BOP/BOPF's in the Best category appreciated by Rs. 20-40 per, whilst the others were irregular. All other BOP/BOPF's, where sold, realised prices around last.
- BOP's continued to be a weak feature and where sold, realised prices up to Rs. 150-200 per kg lower than the BOPF's.
- Seasonal teas from the Uva Planting Districts continued sell well although at irregular prices following quality. Prices for BOP, BOPF and PEK grades ranged between Rs. 2,000-3,250 per kg, Rs. 1,950-2,100 per kg and Rs. 2,500-3,550 per kg respectively.
- High & Medium Grown CTC teas – Better teas sold around last, whilst the others were irregular and at times, were difficult of sale. Corresponding Low Grown types continued to sell well although at marginally easier levels.
- Off Grades continued to be a weak feature.
- Dust – In the backdrop of a much lower volume on offer, the market reacted to improved pricing.

Courtesy : FORBES & WALKER TEA BROKERS (PVT) LTD